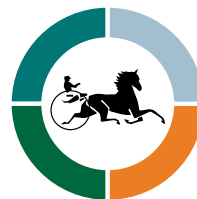


Our Lineup

Pacer Exchange Traded Funds



PACER ETFs

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Our Lineup

Pacer Trendpilot® ETF Series

The Trendpilot ETFs® aim to help investors navigate turbulent markets using three indicators.

Pacer Trendpilot® ETF Series

ETF	Inception Date	Total Expenses	Pacer Index	Benchmark Index	Strategy
PTLC Pacer Trendpilot® US Large Cap ETF	6/11/15	0.60%	Pacer Trendpilot® US Large Cap Index	S&P 500® Index	<p>Rules-based trend following strategy that uses the 200-day simple moving average and three indicators to navigate market trends:</p> <p>Equity Indicator – Invests 100% in the market when it is trending up</p> <p>50/50 Indicator – Invests 50% in the market/50% in Treasury bills (T-Bills) when there is a negative market trend change</p> <p>T-bill Indicator – Invests 100% in T-bills when the market is trending down</p>
PTMC Pacer Trendpilot® US Mid Cap ETF	6/11/15	0.60%	Pacer Trendpilot® US Mid Cap Index	S&P MidCap 400® Index	
PTNQ Pacer Trendpilot® 100 ETF	6/11/15	0.65%	Pacer NASDAQ-100® Trendpilot® Index	NASDAQ-100® Index	
PTEU Pacer Trendpilot® European Index ETF	12/14/15	0.65%	Pacer Trendpilot® European Index	FTSE Eurozone Index	
PTIN Pacer Trendpilot® International ETF	5/2/19	0.65%	Pacer Trendpilot® International Index	S&P Developed Ex-US Large Cap Index (USD)	
PTBD Pacer Trendpilot® US Bond ETF	10/22/19	0.60%	Pacer Trendpilot® US Bond Index	iBoxx USD Liquid High Yield Index	
TRND Pacer Trendpilot® Fund of Funds ETF	5/3/19	Management Fee: 0.15% Acquired Fund Fees and Expenses*: 0.62% Total Expenses: 0.77%	Pacer Trendpilot® Fund of Funds Index	S&P 1200 Index	Composed of 5 Pacer Trendpilot® ETFs**: 20% PTLC, 20% PTMC, 20% PTNQ, 20% PTIN & 20% PTBD

*Estimated for the current fiscal year. Acquired Fund Fees and Expenses reflect the Fund's pro rata share of the indirect fees and expenses incurred by investing in one or more acquired funds, such as mutual funds, business development companies, or other pooled investment vehicles. AFFE are reflected in the prices of the acquired funds and thus included in the total returns of the Fund.

** Beginning weight as of quarterly Index rebalance. Weights will float between rebalance periods.

Our Lineup

Pacer Cash Cows Index[®] ETF Series

The Cash Cows Series aims to select top companies in an index based on free cash flow yield or free cash flow margin to achieve long-term growth over time.

Pacer Cash Cows Index[®] ETF Series

	ETF	Inception Date	Total Expenses	Pacer Cash Cows Index [®]	Benchmark	Strategy	Weighted By	Reconstituted & Rebalanced
COWZ	Pacer US Cash Cows 100 ETF	12/16/16	0.49%	Pacer US Cash Cows 100 Index	Russell 1000 Index	Top 100 companies with the highest free cash flow yield in the Russell 1000 Index	Free cash flow highest trailing twelve month	Quarterly
BUL	Pacer US Cash Cows Growth ETF	5/2/19	0.60%	Pacer US Cash Cows Growth Index	S&P 900 Pure Growth Index	Top 50 large- and mid-cap companies with the highest free cash flow yield in the S&P 900 Pure Growth Index	Market Cap	Quarterly
CALF	Pacer US Small Cap Cash Cows 100 ETF	6/16/17	0.59%	Pacer US Small Cap Cash Cows Index	S&P SmallCap 600 [®] Index	Top 100 small-cap companies with the highest free cash flow yield in the S&P SmallCap 600 Index	Free cash flow highest trailing twelve month	Quarterly
GCOW	Pacer Global Cash Cows Dividend ETF	2/22/16	0.60%	Pacer Global Cash Cows Dividend Index	FTSE Developed Large-Cap Index	Top 100 companies based on highest free cash flow yield and highest dividend yield in the FTSE Developed Large-Cap Index	Dividends highest trailing twelve month	Semi-annually
ICOW	Pacer Developed Markets International Cash Cows 100 ETF	6/16/17	0.65%	Pacer Developed Markets International Cash Cows 100 Index	FTSE Developed ex-US Index	Top 100 international companies with the highest free cash flow yield in the FTSE Developed ex-US Index	Free cash flow highest trailing twelve month	Semi-annually
ECOW	Pacer Emerging Markets Cash Cows 100 ETF	5/2/19	0.70%	Pacer Emerging Markets Cash Cows 100 Index	FTSE Emerging Markets Index	Top 100 emerging markets companies with the highest free cash flow yield in the FTSE Emerging Markets Index	Free cash flow highest trailing twelve month	Semi-annually
COWG	Pacer US Large Cap Cash Cows Growth Leaders ETF	12/21/22	0.49%	Pacer US Large Cap Cash Cows Growth Leaders Index	Russell 1000 Index	Top 100 companies with the highest free cash flow margin in the Russell 1000 Index	Price Momentum	Quarterly
CAFG	Pacer US Small Cap Cash Cows Growth Leaders ETF	5/1/23	0.59%	Pacer US Small Cap Cash Cows Growth Leaders Index	S&P SmallCap 600 Index	Top 100 companies with the highest free cash flow margin in the S&P SmallCap 600 Index	Price Momentum	Quarterly

HERD	Pacer Cash Cows Fund of Funds ETF	5/3/19	Management Fee: 0.15% Acquired Fund Fees and Expenses*: 0.59% Total Expenses: 0.74%	Pacer Cash Cows Fund of Funds Index	FTSE All World Developed Index	Composed of 5 Pacer Cash Cows ETFs**: 20% COWZ, 20% CALF, 20% BUL, 20% GCOW & 20% ICOW	N/A	Quarterly
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*Estimated for the current fiscal year. Acquired Fund Fees and Expenses reflect the Fund's pro rata share of the indirect fees and expenses incurred by investing in one or more acquired funds, such as mutual funds, business development companies, or other pooled investment vehicles. AFEE are reflected in the prices of the acquired funds and thus included in the total returns of the Fund. ** Beginning weight as of quarterly Index rebalance. Weights will float between rebalance periods.

Our Lineup

Pacer Custom, Thematic & Factor ETF Series

Our family of Custom, Thematic & Factor ETFs are strategy-driven, rules based ETFs each designed to offer a specific investment focus.

	ETF	Inception Date	Total Expenses	Index	Benchmark	Strategy	Weighted By	Reconstituted & Rebalanced
SRVR	Pacer Data & Infrastructure Real Estate ETF	5/15/18	0.60% ¹	Solactive GPR Data & Infrastructure Real Estate Index	FTSE Nareit All Equity REITs Index	Global developed market companies that generate a significant amounts of their revenue from real estate operations in the data and infrastructure sector.	Modified Market Cap	Quarterly
INDS	Pacer Industrial Real Estate ETF	5/14/18	0.60% ¹	Solactive GPR Industrial Real Estate Index	FTSE Nareit All Equity REITs Index	Global developed market companies that generate a significant amounts of their revenue from real estate operations in the industrial sector.	Modified Market Cap	Quarterly
SZNE	Pacer CFRA-Stovall Equal Weight Seasonal Rotation ETF	7/23/18	0.60%	CFRA-Stovall Equal Weight Seasonal Rotation Index	S&P 500®	Offers exposure to “offensive” sectors of Info Tech, Industrials, Consumer Discretionary and Materials from 11/1 to 4/30 and “defensive” sectors of Consumer Staples and Health Care from 5/1 to 10/31	Equal Weighted	Semi-Annually
USAI	Pacer American Energy Independence ETF	12/12/17	0.75%	American Energy Independence Index	S&P 500®	Composed of 80% U.S. and Canadian midstream companies and 20% of U.S. midstream master limited partnerships.	Modified Market Cap	Quarterly
AFTY	Pacer CSOP FTSE China A50 ETF	3/10/15	0.70%	FTSE China A50 Index	N/A	Composed of the 50 largest China A-Share companies in the A-Shares market.	Market Cap	Quarterly
VIRS	Pacer BioThreat Strategy ETF	6/24/20	0.70%	LifeSci BioThreat Strategy Index	S&P 500®	U.S. listed companies whose products or services help to protect against, endure or recover from biological threats to human health	Modified Market Cap	Semi-Annually
PEXL	Pacer US Export Leaders ETF	7/23/18	0.60%	Pacer US Export Leaders Index	S&P 900 Index	Top 100 large and mid-cap US companies with a high percentage of foreign sales and high free cash flow growth in the S&P 900	Equal Weighted	Quarterly
ODDS	Pacer BlueStar Digital Entertainment ETF	4/8/22	0.60%	BlueStar Global Online Gambling, Video Gaming, and eSports Index	S&P Global 1200 Index	Exposure to globally listed companies and depositary receipts that generate at least 50% of their revenue from digital entertainment (online gambling, video gaming or eSports)	Market Cap	Quarterly
BULD	Pacer BlueStar Engineering the Future ETF	5/4/22	0.60%	BlueStar Robotics and 3D Printing Index	S&P Global 1200 Industrials Sector Index	Exposure to globally listed companies and depositary receipts that generate at least 50% of their revenues from robotics, 3D printing or computer aided design.	Market Cap	Semi-Annually

¹Annual gross expense is 0.60%. Annual net expense is 0.55%, which includes Adviser’s contractual fee waiver of 0.05%, effective 11/1/2023-10/31/2024.

Continued

► Pacer Custom & Factor ETF Series

	ETF	Inception Date	Total Expenses	Index	Benchmark	Strategy	Weighted By	Reconstituted & Rebalanced
SHPP	Pacer Industrials and Logistics ETF	6/8/22	0.60%	Pacer Global Supply Chain Infrastructure Index	S&P Global 1200 Index	Exposure to globally-listed stocks and depository receipts involved in the support and functioning of global distribution supply chains.	Market Cap	Rebalanced quarterly and Reconstituted Annually
TRFK	Pacer Data and Digital Revolution ETF	6/8/22	0.60%	Pacer Data Transmission and Communication Revolution Index	S&P Global 1200 Index	Exposure to globally-listed stocks and depository receipts involved in the data and digital revolution.	Market Cap	Rebalanced quarterly and Reconstituted Annually

	ETF	Inception Date	Total Expenses	Benchmark	Strategy
FLRT	Pacer Pacific Asset Floating Rate High Income ETF	2/18/15	0.60%	S&P/LSTA Leverage Loan 100	Offers exposure to floating-rate loans of non-investment-grade companies, which seek to serve as both an income driver and a hedge against rising interest rates.

	ETF	Inception Date	Total Expenses	Index	Benchmark	Strategy	Reconstituted & Rebalanced
QDPL	Pacer Metaurus US Large Cap Dividend Multiplier 400 ETF	7/12/21	0.60% ²	Metaurus US Large Cap Dividend Multiplier Index - Series 400	S&P 500 [®]	An passive ETF seeking to provide exposure to approximately 400%, of the dividends these funds would normally have received from a direct investment in the S&P 500's constituent companies, while also providing uncapped, long-term Index price appreciation potential.	Equity component is rebalanced quarterly. Dividend futures are rebalanced annually.

⁽²⁾Effective February 1, 2024, the investment adviser lowered its management fee for the Fund to 0.60%. Prior to February 1, 2024, the management fee was 0.79%.

Pacer Factor ETF Series

	ETF	Inception Date	Total Expenses	Index	Benchmark	Strategy	Weighted By	Reconstituted & Rebalanced
ALTL	Pacer Lunt Large Cap Alternator ETF	6/24/20	0.60%	Lunt Capital U.S. Large Cap Equity Rotation Index	S&P 500 [®]	Alternates exposure between low volatility and high beta stocks in the S&P 500 Index.	Factor	Monthly
PALC	Pacer Lunt Large Cap Multi-Factor Alternator ETF	6/24/20	0.60%	Lunt Capital U.S. Large Cap Multi-Factor Rotation Index	S&P 500 [®]	Rotates among momentum, quality, value and volatility factors within the S&P 500 Index.	Factor	Monthly
PAMC	Pacer Lunt MidCap Multi-Factor Alternator ETF	6/24/20	0.60%	Lunt Capital U.S. MidCap Multi-Factor Rotation Index	S&P MidCap 400 [®]	Rotates among momentum, quality, value and volatility factors within the S&P MidCap 400 Index.	Factor	Monthly

Disclosure & Important Information:

Before investing you should carefully consider the Fund's investment objectives, risks, charges, and expenses. This and other information is in the prospectus. A copy may be obtained by visiting www.paceretfs.com or calling 1-877-337-0500. Please read the prospectus carefully before investing.

An investment in the Funds is subject to investment risk, including the possible loss of principal. Pacer ETF shares may be bought and sold on an exchange through a brokerage account. Brokerage commissions and ETF expenses will reduce investment returns. There can be no assurance that an active trading market for ETF shares will be developed or maintained. The risks associated with these funds are detailed in the prospectus and could include factors such as alternator strategy risk, cash redemption risk, data and digital revolution companies risk, high yield risk, industrials and logistics companies risk, management risk, calculation methodology risk, concentration risk, currency exchange rate risk, derivative risk, dividend risk, emerging markets risk, equity market risk, ETF risks, European investments risk, fixed income risk, foreign sales risk, foreign securities risk, future contracts risk, geographic concentration risk, government obligations risk, high portfolio turnover risk, index criteria risk, international operations risk, large and mid-capitalization investing risk, monthly exposure risk, new fund risk, non-diversification risk, other investment companies risk, passive investment risk, real estate companies risk, REIT investment risk, models and data risk, sector risk, sector rotation risk, smaller-capitalization companies risk, style risk, tax risk, tracking risk, trading halt risk, trend lag risk, energy infrastructure industry risk, MLP risk, risk of investing in China, risk of investments in A-Shares, A-Shares tax risk, risk of investing through Shanghai-Hong Kong Stock Connect, risk of investing in Issuers listed on the ChiNext Board, authorized participant concentration risk, concentration risk, costs of buying or selling fund shares, emerging markets risk, equity securities risk, financial sector risk, index tracking error risk, international closed market trading risk, large-capitalization securities risk, market risk, non-U.S. currency risk, non-U.S. securities risk, passive investment risk, risk of cash transactions, secondary market trading risk, shares of the fund may trade at prices other than NAV, cybersecurity risk and/or special risks of exchange traded funds.

The S&P 500® Index is a popular gauge of large-cap U.S. equities and includes 500 leading companies, capturing approximately 80% coverage of available market capitalization.

The S&P MidCap 400® Index is a benchmark for mid-sized companies, measuring the performance of mid-sized companies and reflecting the risk and return characteristics of this market segment.

The NASDAQ-100® Index includes approximately 100 of the largest non-financial securities listed on The NASDAQ® Stock Market based on market capitalization. The NASDAQ-100® Index comprises securities of companies across major industry groups, including computer, biotechnology, healthcare, telecommunications, and transportation.

The FTSE Eurozone Index comprises large and mid cap stocks providing coverage of the Developed markets in the Euro zone. The Index is derived from the FTSE Global Equity Index Series (GEIS), which covers 98% of the world's investable market capitalisation.

iBoxx USD Liquid High Yield Index consists of liquid USD high yield bonds that provide a balanced representation of the USD high yield corporate bond universe.

iBoxx USD Treasuries 7-10 Year Index measures the performance of US Treasury bonds maturing in 7 to 10 years.

The S&P 1200 Index captures approximately 70% coverage of global market capitalization.

Russell 1000 Value Index is a market-capitalization weighted index representing approximately 1000 large- and mid cap value stocks in the Russell 3000 Index.

S&P 900 Pure Growth Index is composed of companies found in the S&P 400 and S&P 500 Indices, including mid- and large-cap stocks based on growth potential with respect to sales, earnings relative to price, and momentum.

S&P SmallCap 600® Index measures the performance of 600 small sized companies in the US equity market, with market capitalization ranging from \$450 million to \$2.1 billion USD. The index does not overlap holdings with the S&P 500® or S&P MidCap 400®.

FTSE Developed Large-Cap Index is a market-capitalization weighted index representing the performance of large-cap stocks in developed markets.

FTSE Developed ex-US Index comprised of large (85%)-and mid (15%)-cap stocks providing coverage of Developed Markets (24 countries) excluding the US. The index is derived from the FTSE Global Equity Index Series (GEIS), which covers 98% of the world's investable market capitalization.

FTSE Emerging Markets Index is designed to measure the performance of large-, medium- and small-capitalization companies located in emerging market countries throughout the world.

FTSE All World Developed Index is a market-capitalization weighted index representing the performance of large- and mid-cap stocks from the FTSE Global Equity Index Series.

S&P 900® Index is made up of the S&P 500® and S&P MidCap 400®.

FTSE Nareit All Equity REITs Index is a free-float adjusted, market capitalization-weighted index of U.S. equity REITs. Constituents of the index include all tax-qualified REITs with more than 50 percent of total assets in qualifying real estate assets other than mortgages secured by real property.

FTSE China A50 is an index composed of A-Shares issued by the 50 largest companies in the China A-Shares market.

S&P Global 1200 Index captures approximately 70% of global market capitalization.

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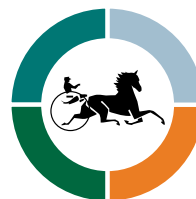
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