

**PACER EXCHANGE TRADED FUNDS**

**Premium/Discount**

Period Covered February 1, 2018 through April 30, 2018

The tables below provide information about the difference between the daily market closing price for shares of the Fund and the Fund's net asset value (NAV). A number greater than zero indicates the ETF trading at a premium to its NAV. A number less than zero indicates the ETF trading at a discount to its NAV.

<b><u>Pacer Trendpilot US Large Cap ETF</u></b>		
Premium/Discount Range	Number of Trading Days	% of Total Trade Days
1.00% or more	0	0.00%
0.75% to 0.999%	0	0.00%
0.50% to 0.749%	0	0.00%
0.25% to 0.499%	2	3.28%
0.00% to 0.249%	53	86.89%
-0.001% to -0.249%	6	9.84%
-0.25% to -0.499%	0	0.00%
-0.50% to -0.749%	0	0.00%
-0.75% to -0.999%	0	0.00%
-1.00% or more	0	0.00%
	61	100.00%

<b><u>Pacer Trendpilot US Mid Cap ETF</u></b>		
Premium/Discount Range	Number of Trading Days	% of Total Trade Days
1.00% or more	0	0.00%
0.75% to 0.999%	0	0.00%
0.50% to 0.749%	0	0.00%
0.25% to 0.499%	5	8.20%
0.00% to 0.249%	46	75.41%
-0.001% to -0.249%	9	14.75%
-0.25% to -0.499%	1	1.64%
-0.50% to -0.749%	0	0.00%
-0.75% to -0.999%	0	0.00%
-1.00% or more	0	0.00%
	61	100.00%

<b>Pacer Trendpilot 100 ETF</b>		
Premium/Discount Range	Number of Trading Days	% of Total Trade Days
1.00% or more	0	0.00%
0.75% to 0.999%	0	0.00%
0.50% to 0.749%	2	3.28%
0.25% to 0.499%	3	4.92%
0.00% to 0.249%	41	67.21%
-0.001% to -0.249%	14	22.95%
-0.25% to -0.499%	1	1.64%
-0.50% to -0.749%	0	0.00%
-0.75% to -0.999%	0	0.00%
-1.00% or more	0	0.00%
	61	100.00%

<b>Pacer Trendpilot European Index ETF</b>		
Premium/Discount Range	Number of Trading Days	% of Total Trade Days
1.00% or more	3	4.92%
0.75% to 0.999%	5	8.20%
0.50% to 0.749%	4	6.56%
0.25% to 0.499%	9	14.75%
0.00% to 0.249%	32	52.46%
-0.001% to -0.249%	7	11.48%
-0.25% to -0.499%	0	0.00%
-0.50% to -0.749%	0	0.00%
-0.75% to -0.999%	0	0.00%
-1.00% or more	1	1.64%
	61	100.00%

<b>Pacer US Cash Cows 100 ETF</b>		
Premium/Discount Range	Number of Trading Days	% of Total Trade Days
1.00% or more	2	3.28%
0.75% to 0.999%	2	3.28%
0.50% to 0.749%	1	1.64%
0.25% to 0.499%	9	14.75%
0.00% to 0.249%	26	42.62%
-0.001% to -0.249%	15	24.59%
-0.25% to -0.499%	5	8.20%
-0.50% to -0.749%	1	1.64%
-0.75% to -0.999%	0	0.00%
-1.00% or more	0	0.00%
	61	100.00%

<b>Pacer US Small Cap Cash Cows 100 ETF</b>		
Premium/Discount Range	Number of Trading Days	% of Total Trade Days
1.00% or more	6	9.84%
0.75% to 0.999%	2	3.28%
0.50% to 0.749%	4	6.56%
0.25% to 0.499%	11	18.03%
0.00% to 0.249%	19	31.15%
-0.001% to -0.249%	9	14.75%
-0.25% to -0.499%	4	6.56%
-0.50% to -0.749%	2	3.28%
-0.75% to -0.999%	2	3.28%
-1.00% or more	2	3.28%
	61	100.00%

<b>Pacer Developed Markets International Cash Cows 100 ETF</b>		
Premium/Discount Range	Number of Trading Days	% of Total Trade Days
1.00% or more	48	78.69%
0.75% to 0.999%	4	6.56%
0.50% to 0.749%	2	3.28%
0.25% to 0.499%	4	6.56%
0.00% to 0.249%	1	1.64%
-0.001% to -0.249%	1	1.64%
-0.25% to -0.499%	1	1.64%
-0.50% to -0.749%	0	0.00%
-0.75% to -0.999%	0	0.00%
-1.00% or more	0	0.00%
	61	100.00%

<b>Pacer Global Cash Cows Dividend ETF</b>		
Premium/Discount Range	Number of Trading Days	% of Total Trade Days
1.00% or more	0	0.00%
0.75% to 0.999%	1	1.64%
0.50% to 0.749%	16	26.23%
0.25% to 0.499%	12	19.67%
0.00% to 0.249%	18	29.51%
-0.001% to -0.249%	9	14.75%
-0.25% to -0.499%	2	3.28%
-0.50% to -0.749%	1	1.64%
-0.75% to -0.999%	2	3.28%
-1.00% or more	0	0.00%
	61	100.00%

<b>Pacer WealthShield ETF</b>		
Premium/Discount Range	Number of Trading Days	% of Total Trade Days
1.00% or more	0	0.00%
0.75% to 0.999%	2	3.28%
0.50% to 0.749%	4	6.56%
0.25% to 0.499%	2	3.28%
0.00% to 0.249%	44	72.13%
-0.001% to -0.249%	7	11.48%
-0.25% to -0.499%	1	1.64%
-0.50% to -0.749%	0	0.00%
-0.75% to -0.999%	0	0.00%
-1.00% or more	1	1.64%
	61	100.00%

<b>Pacer Military Times Best Employers ETF</b>		
Premium/Discount Range	Number of Trading Days	% of Total Trade Days
1.00% or more	0	0.00%
0.75% to 0.999%	1	6.25%
0.50% to 0.749%	0	0.00%
0.25% to 0.499%	2	12.50%
0.00% to 0.249%	8	50.00%
-0.001% to -0.249%	3	18.75%
-0.25% to -0.499%	1	6.25%
-0.50% to -0.749%	1	6.25%
-0.75% to -0.999%	0	0.00%
-1.00% or more	0	0.00%
	16	100.00%

Exchange traded funds are bought and sold on exchanges continually throughout each trading day. The transaction prices for shares are based on current market supply and demand and may be higher (premium) or lower (discount) than the net asset value per share of the fund. As such, shareholders may pay more than net asset value when purchasing fund shares and receive less than net asset value when redeeming those shares.

#### **Definitions of Terms**

**Net Asset Value (NAV):** The price per share at which Pacer ETFs issues and redeems shares. It is calculated in a manner consistent with other mutual funds (normally 4:00 p.m. ET) every day BATS is open.

**Market Price:** Price at which an investor can buy or sell an ETF during the trading day.

**Intraday Value:** An ETF's intraday value (also abbreviated as IOPV or IIV).

**Closing price (last trade):** The final price of a security at which a trade was made on the stock exchange.

**Discount:** The amount the Pacer ETF is trading below the reported NAV.

**Premium:** The amount the Pacer ETF is trading above the reported NAV.

Quote data provided by US Bank.

**Before investing you should carefully consider the Fund's investment objectives, risks, charges, and expenses. This and other information is in the prospectus. A copy may be obtained by visiting [www.paceretfs.com](http://www.paceretfs.com) or calling [1-877-337-0500](tel:1-877-337-0500). Please read the prospectus carefully before investing.**

An investment in the Funds is subject to investment risk, including the possible loss of principal. Pacer ETF shares may be bought and sold on an exchange through a brokerage account. Brokerage commissions and ETF expenses will reduce investment returns. There can be no assurance that an active trading market for ETF shares will be developed or maintained. The risks associated with these funds are detailed in the prospectus and could include factors such as concentration risk, equity market risk, fixed income risk, government obligations risk, high portfolio turnover risk, large and mid-capitalization investing risk, smaller companies risk, monthly exposure risk, index criteria risk, new fund risk, other investment companies risk, passive investment risk, tracking risk, trend lag risk, currency exchange rate risk, European investments risk, foreign securities risk, geographic concentration risk, sector risk, style risk, non-diversification risk and/or special risks of exchange traded funds.

Distributor: Pacer Financial, Inc., member FINRA, SIPC, an affiliate of Pacer Advisors, Inc.

**NOT FDIC INSURED | MAY LOSE VALUE | NOT BANK GUARANTEED**

Trendpilot™ is a trademark of Index Design Group, LLC.